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; 9-27- 1 ; 3:36PM ; McRiss & D / HSCC-

12023932156;# 2/ 9

P. 8

ALVORD AND ALVORD
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ELIAS C. ALVORD (948)
ELLSWORTH C. ALVORD (984)

RECORDATION NO. 23518-1 FILED

SEP 25 '01 10-47 AM

SURFACE TRANSPORTATION BOARD

OF COUNSEL
URBAN A. LESTER

September 25, 2001

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Re: El-Mo II Trust No. 2001-B

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Lease Supplement No. B2, dated September 26, 2001, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Lease which was previously filed with the Board under Recordation Number 23518.

The names and addresses of the parties to the enclosed document are:

Lessor:	Wilmington Trust Company 1100 North Market Street Wilmington, Delaware 19890
Lessee:	El-Mo Leasing II Corporation 9301 West 55 th Street La Grange, Illinois 60525

A description of the railroad equipment covered by the enclosed document is:

17 SD7OMAC locomotives UP4412 - UP 4428.

Sep 27 01 04:53p
SENT BY:312-527-2023

; 9-27- 1 ; 3:37PM ; McRiss & D / HSCC-

P. 7
12023932156:# 3/ 9

Mr. Vernon A. Williams
September 25, 2001
Page Two

A short summary of the document to appear in the index follows:

Memorandum of Lease Supplement No. B2, between
Wilmington Trust Company, Lessor, and El-Mo Leasing II
Corporation, Lessee.

Also enclosed is a check in the amount of \$28.00 payable to the order of the
Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed documents to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm
Enclosures

Sep 27 01 04:53p

P. 6

SENT BY:312-527-2023

; 9-27- 1 ; 3:37PM ; McRiss & D / HSCC-

12023932156;# 4/ 9

RECORDATION NO. 23518-D FILED

SEP 25 '01 10-47 AM

EL-MO II TRUST NO. 2001-B

SURFACE TRANSPORTATION BOARD

MEMORANDUM OF LEASE SUPPLEMENT NO. B2

Memorandum of Lease Supplement No. B2 made and entered into on September 26, 2001 by and between Wilmington Trust Company, a Delaware banking corporation, not in its individual capacity but solely as Owner Trustee ("*Lessor*"), and El-Mo Leasing II Corporation, an Illinois corporation ("*Lessee*").

WITNESSETH

1 The undersigned have entered into that certain Lease of Railroad Equipment (the "*Lease Agreement*"), dated June 27, 2001, subject to the term defined in said Lease Agreement.

2 A memorandum of said Lease Agreement was recorded with the Surface Transportation Board on June 26, 2001 under Recordation Number 23518 pursuant to Section 11301 of Title 49 of the United States Code.

3 The undersigned have entered into that certain Lease Supplement No. B2 dated September 26, 2001, whereby the terms and provisions of the above-described Lease Agreement are made applicable to certain locomotives bearing road numbers as listed on Exhibit A attached hereto.

Sep 27 01 04:52p

SENT BY:312-527-2023

; 9-27- 1 ; 3:38PM ; McRiss & D / HSCC-

12023932156;# 9/ 9 P. 1

[U.S. Bancorp]

Exhibit A

Units

Equipment

Quantity

Road Numbers

Prefix UP

General Motors Corporation
(Electro-Motive Division) Model
SD70MAC Diesel Electric Locomotives


17

4412
4413
4414
4415
4416
4417
4418
4419
4420
4421
4422
4423
4424
4425
4426
4427
4428

STATE OF DELAWARE)
)
) SS:
COUNTY OF NEW CASTLE)

On this, the 17th day of September, 2001, before, a Notary Public in and for said County and State, personally appeared James P. Lawler, who being by me duly sworn, says that (s)he is the Vice President of Wilmington Trust Company, that said instrument was signed on September 17th, 2001 on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.


Name: JANEL R. HAVRILLA
Notary Public NOTARY PUBLIC-DELAWARE
My Commission Expires Feb. 2, 2006
Residing in Wilmington, DE

STATE OF _____)
)
) SS:
COUNTY OF _____)

On this, the _____ day of September, 2001, before me, a Notary Public in and for said County and State, personally appeared _____, who being by me duly sworn, says that he is the _____ of _____ that said instrument was signed on September _____, 2001 on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.

Name:
Notary Public
My Commission Expires:
Residing in _____

Sep 27 01 04:52p

SENT BY:312-527-2023

; 9-27- 1 ; 3:37PM ; McRiss & D / HSCC-

12023932156:# 7/ 9

P. 3

STATE OF _____)
)
COUNTY OF _____) SS:

On this, the _____ day of September, 2001, before, a Notary Public in and for said County and State, personally appeared _____, who being by me duly sworn, says that (s)he is the _____ of _____, that said instrument was signed on September _____, 2001 on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

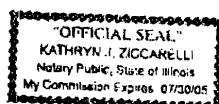
IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.

Name: _____
Notary Public
My Commission Expires: _____
Residing in _____

STATE OF ILLINOIS)
)
COUNTY OF COOK) SS:

~~On this, the 14th day of September, 2001, before me, a Notary Public in and for said County and State, personally appeared Keith McCanless, who being by me duly sworn, says that he is the Assistant Treasurer of El-Mo Leasing II Corporation, that said instrument was signed on September 14, 2001 on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.~~

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.



Kathryn J. Zicarelli
Name: Kathryn J. Zicarelli
Notary Public
My Commission Expires: 7/30/05
Residing in DuPage County

Sep 27 01 04:52p

P. 4

SENT BY:312-527-2023

: 9-27- 1 : 3:37PM : McRiss & D / HSCC-

12023932156:# 6/ 9

IN WITNESS WHEREOF, the parties hereto have each caused this memorandum to be duly executed by their respective officers duly authorized as of the date hereof.

WILMINGTON TRUST COMPANY
not in its individual capacity but solely as
owner trustee

By _____
Name:
Title:

Executed on this ____ day of September
2001.

EL-MO LEASING II CORPORATION

By 
Name: Keith McCanless
Title: Assistant Treasurer

Executed on this 14 day of September
2001.

Sep 27 01 04:53p

SENT BY:312-527-2023

; 9-27- 1 ; 3:37PM ; McRiss & D / HSCC+

12023932156;# 5/ 9

P. 5

IN WITNESS WHEREOF, the parties hereto have each caused this memorandum to be duly executed by their respective officers duly authorized as of the date hereof.

WILMINGTON TRUST COMPANY
not in its individual capacity but solely as
owner trustee

By _____
Name: **JAMES P. LAWLER**
Title: **Vice President**

Executed on this 17th day of September
2001.

EL-MO LEASING II CORPORATION

By _____
Name: Keith McCanless
Title: Assistant Treasurer

Executed on this ____ day of September
2001.